

B1 (Official Form 1)(04/13)

United States Bankruptcy Court District of Nevada				Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle): MSAA Partners, LLC			Name of Joint Debtor (Spouse) (Last, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 20-5004657			Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)		
Street Address of Debtor (No. and Street, City, and State): 5299 Alton Pkwy. Suite 216 Irvine, CA <div style="text-align: right;">ZIP Code 92604</div>			Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>		
County of Residence or of the Principal Place of Business: Orange			County of Residence or of the Principal Place of Business:		
Mailing Address of Debtor (if different from street address): P.O. Box 60609 Irvine, CA <div style="text-align: right;">ZIP Code 92602</div>			Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		
Location of Principal Assets of Business Debtor (if different from street address above):					
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding	
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:		Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.	
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.			Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).		
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000					
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion					

B1 (Official Form 1)(04/13)

Page 2

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): MSAA Partners, LLC	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: MSAA LV Partners, LLC	Case Number: BK-S-15-14589-ABL	Date Filed: 08/11/2015	
District: Nevada	Relationship: Affiliate	Judge: Landis	
<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>	
Exhibit C			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
Exhibit D			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p> <p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
Information Regarding the Debtor - Venue (Check any applicable box)			
<p><input type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p style="margin-left: 40px;">_____ (Name of landlord that obtained judgment)</p> <p style="margin-left: 40px;">_____ (Address of landlord)</p> <p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

B1 (Official Form 1)(04/13)

Page 3

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): MSAA Partners, LLC
Signatures	
Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached. <input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X _____ Signature of Debtor X _____ Signature of Joint Debtor _____ Telephone Number (If not represented by attorney) _____ Date	X _____ Signature of Foreign Representative _____ Printed Name of Foreign Representative _____ Date
Signature of Attorney* X _____ Signature of Attorney for Debtor(s) <u>Talitha Gray Kozlowski, Esq. NV Bar No. 9040</u> Printed Name of Attorney for Debtor(s) <u>Garman Turner Gordon LLP</u> Firm Name 650 White Drive Suite 100 Las Vegas, NV 89119 Address <u>725-777-3000</u> Telephone Number _____ Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. _____ Printed Name and title, if any, of Bankruptcy Petition Preparer _____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) _____ Address X _____ Date Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.
X <u>Zafar Jafr</u> Signature of Authorized Individual <u>Zafar Jafr</u> Printed Name of Authorized Individual <u>Member</u> Title of Authorized Individual <u>08-12-15</u> Date	

MSAA Partners, LLC

Pending Bankruptcy Case Filed by any Spouse Partner, or Affiliate of this Debtor (if more than one attached additional sheet)

Name of Debtor: MSAA LV Partner, LLC

Case Number

Date Filed: August 11, 2015

District: Nevada

Relationship: Affiliate

Name of Debtor: MSAA PA Partners, LLC

Case Number

Date Filed: August 11, 2015

District: Nevada

Relationship: Affiliate

Name of Debtor: MSAA Holdings, LLC

Case Number

Date Filed: August 11, 2015

District: Nevada

Relationship: Affiliate

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
District of Nevada

In re MSAA Partners, LLC

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
A&W RESTAURANTS INC McGrathiana Parkway Suite 380 Lexington, KY 40511	A&W RESTAURANTS INC McGrathiana Parkway Suite 380 Lexington, KY 40511			8,987.51
ALEXIOU, ALEXANDER C. 456 CLUB VIEW DR. BRIDGEPORT, WV 26330	ALEXIOU, ALEXANDER C. 456 CLUB VIEW DR. BRIDGEPORT, WV 26330			3,541.67
ALLIED REFRIGERATION PO BOX 184 ANMOORE, WV 26323	ALLIED REFRIGERATION PO BOX 184 ANMOORE, WV 26323			3,052.14
BANK OF AMERICA 4192000004395133 PO BOX 15796 WILMINGTON, DE 19886-5796	BANK OF AMERICA 4192000004395133 PO BOX 15796 WILMINGTON, DE 19886-5796			3,882.58
CITY OF ELKINS 008392-000 401 DAVIS AVENUE ELKINS, WV 26241	CITY OF ELKINS 008392-000 401 DAVIS AVENUE ELKINS, WV 26241			4,696.35
COFFMAN'S ELECTRICAL SERVICE 51 ASPEN DRIVE ELKINS, WV 26241	COFFMAN'S ELECTRICAL SERVICE 51 ASPEN DRIVE ELKINS, WV 26241			6,538.25
COMFORTECH INC PO BOX 723 BUCKHANNON, WV 26201	COMFORTECH INC PO BOX 723 BUCKHANNON, WV 26201			3,555.35
ECOLAB EQUIPMENT CARE - CC GCS Service 24673 Nework Place Chicago, IL 60673-1246	ECOLAB EQUIPMENT CARE - CC GCS Service 24673 Nework Place Chicago, IL 60673-1246			12,363.58
GREG GANTZER INC DBA A.E. PELLEY PLUMBING & HEATING 176-17TH ST. P.O. BOX 6746 WHEELING, WV 26003	GREG GANTZER INC DBA A.E. PELLEY PLUMBING & HEATING 176-17TH ST. P.O. BOX 6746 WHEELING, WV 26003			4,716.64

B4 (Official Form 4) (12/07) - Cont.

In re MSA Partners, LLC

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
H.E. NEUMANN CO. P.O. BOX 6208 WHEELING, WV 26003	H.E. NEUMANN CO. P.O. BOX 6208 WHEELING, WV 26003			10,245.85
LONG JOHN SILVER'S PO BOX 63-7629 CINCINNATI, OH 45263-7629	LONG JOHN SILVER'S PO BOX 63-7629 CINCINNATI, OH 45263-7629			2,012,881.27
McLane Foodservice, Inc. c/o Eric R. Goodman, Baker Hostetler PNC Center - 1900 East 9th Street Suite 3200 Cleveland, OH 44114-3482	McLane Foodservice, Inc. c/o Eric R. Goodman, Baker Hostetler PNC Center - 1900 East 9th Street Cleveland, OH 44114-3482			48,598.94
NAC ADVERTISING LOCK BOX 3585 RELIABLE PARKWAY CHICAGO, IL 60686-0035	NAC ADVERTISING LOCK BOX 3585 RELIABLE PARKWAY CHICAGO, IL 60686-0035			4,677.81
OVA, LLC C/O: JACK FELTON CPA 1144 MARKET STREET SUITE 305 WHEELING, WV 26003	OVA, LLC C/O: JACK FELTON CPA 1144 MARKET STREET SUITE 305 WHEELING, WV 26003			55,135.14
PROVIDENCE CONSTRUCTION, LLC 183 WEST MAIN ST. ST. CLAIRSVILLE, OH 43950	PROVIDENCE CONSTRUCTION, LLC 183 WEST MAIN ST. ST. CLAIRSVILLE, OH 43950			20,049.31
ROTO ROOTER PO BOX 4567 STEUBENVILLE, OH 43952	ROTO ROOTER PO BOX 4567 STEUBENVILLE, OH 43952			3,888.35
SOVEREIGN MANAGEMENT LLC PO BOX 4163 CLARKSBURG, WV 26302	SOVEREIGN MANAGEMENT LLC PO BOX 4163 CLARKSBURG, WV 26302			4,252.22
SPARKYS SEPTIC SERVICE LLC 36244 EDWINA ROAD WOODSFIELD, OH 43793	SPARKYS SEPTIC SERVICE LLC 36244 EDWINA ROAD WOODSFIELD, OH 43793			3,052.80
STATEWIDE SERVICE 603 MAIN AVENUE NITRO, WV 25143	STATEWIDE SERVICE 603 MAIN AVENUE NITRO, WV 25143			10,357.34
WV DIVISION OF HIGHWAYS FINANCE SECTION BUILDING 5 ROOM A220 CHARLESTON, WV 25305-0430	WV DIVISION OF HIGHWAYS FINANCE SECTION BUILDING 5 ROOM A220 CHARLESTON, WV 25305-0430			3,600.00

B4 (Official Form 4) (12/07) - Cont.

In re MSAA Partners, LLC

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date

08-12-15

Signature

Zafar Jafri

Zafar Jafri

Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

CERTIFICATE OF RESOLUTION

I, the undersigned, a member of MSAA Partners, LLC (the "Company"), do hereby certify that the Company has adopted the following resolutions:

"RESOLVED, that it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company seeking relief under the provisions of Chapter 11, of the United States Code (the "Bankruptcy Code"); and it is further

RESOLVED, that the form of Chapter 11 petition shall be as required by law and is approved and adopted in all respects, and that Zafar Jafri be, and he hereby is, authorized and directed, on behalf of and in the name of the Company to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the District of Nevada executing said petition on behalf of the Company; and it is further

RESOLVED, that Aesha Jafrey or Zafar Jafri be, and hereby is authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary or proper in connection with the Chapter 11 case; and it is further

RESOLVED, that Aesha Jafrey or Zafar Jafri be, and hereby is authorized and directed to employ Heller, Draper, Patrick, Horn & Dabney, L.L.C. as bankruptcy counsel to the Company to represent and assist the Company in carrying out its duties under Title 11 of the United States Code, and to take any and all actions to advance the Company's rights, including filing and pleading, and in connection therewith, Aesha Jafrey or Zafar Jafri is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of said attorneys.

RESOLVED, that on behalf of the Company, Aesha Jafrey or Zafar Jafri be, and hereby is authorized and directed to employ Garman Turner Gordon LLP as local counsel to the Company to represent and assist the Company in carrying out its duties under Title 11 of the United States Code, and to take any and all actions to advance the Company's rights, including filing and pleading, and in connection therewith, Aesha Jafrey or Zafar Jafri is hereby authorized and directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 case, and to cause to be filed an appropriate application for authority to retain the services of Garman Turner Gordon LLP."

IN WITNESS WHEREFORE, I have hereunto set my hand on this 12th day of August, 2015.

MSAA Partners, LLC

By: Zafar Jafri
Zafar Jafri
Member

**United States Bankruptcy Court
District of Nevada**

In re MSAA Partners, LLC

Debtor(s)

Case No.

Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: 08-12-15

Zafar M. Niche Jha
Zafar Jafri/Member
Signer/Title

MSAA Partners, LLC
P.O. Box 60609
Irvine, CA 92602

Douglas S. Draper
Heller, Draper, Patrick, Horn & Dabney, LLC
650 Poydras St.
Suite 2500
New Orleans, LA 70130

2502 Ellwood Road
c/o Michael B. Mangiarelli
Mangiarelli Realty & Development
2516 Wilmington Road
New Castle, PA 16105

A&W RESTAURANTS INC
McGrathiana Parkway
Suite 380
Lexington, KY 40511

ACCEL SIGN GROUP
5600 HARRISON ST.
PITTSBURGH, PA 15201

ACCESS POINT INC - 290809
ATTN: JONATHAN GAVIN
1100 CRESCENT GREEN
CARY, NC 27518

ALEXIOU, ALEXANDER C.
456 CLUB VIEW DR.
BRIDGEPORT, WV 26330

ALL TRADES SERVICES, LLC
185 KEAGLER DRIVE
STEUBENVILLE, OH 43953

ALLIED REFRIGERATION
PO BOX 184
ANMOORE, WV 26323

ASSOCIATION OF LJS FRANCHISEES, INC
PO BOX 1749
VERSAILLES, KY 40383-1749

BANK OF AMERICA 4192000004395133
PO BOX 15796
WILMINGTON, DE 19886-5796

BARILLA EQUIPMENT
2900 WALNUT STREET
MCKEESPORT, PA 15132

BEST AIR SYSTEMS LLC.
PO BOX 175
110 CHESWICK AVE.
CHESWICK, PA 15024

BEST OUTDOOR, LLC
PO BOX 6502
LAUREL, MS 39441

BIZFILINGS
8040 EXCELSIOR DRIVE SUITE 200
MADISON, WI 53717

BLUE TREE SERVICE
9 HINDMAN AVE.
BURGETTSTOWN, PA 15021

BOMBARDIERE PLUMBING & HEATING LLC
1322 PHILIPPI PIKE
CLARKSBURG, WV 26301

CARL WARREN & COMPANY
P.O. BOX 748204
LOS ANGELES, CA 90074-8204

CITY OF BRIDGEPORT 011-001638-00
515 W. MAIN STREET
PO BOX 1310
BRIDGEPORT, WV 26330-6310

CITY OF ELKINS
401 DAVIS AVE
ELKINS, WV 26241

CITY OF ELKINS 008392-000
401 DAVIS AVENUE
ELKINS, WV 26241

CITY OF MORGANTOWN - 3002817
389 SPRUCE STREET
MORGANTOWN, WV 26505

CITY OF MOUNDSVILLE
00206100410000 - 0105408501
PO BOX E
MOUNDSVILLE 26041-0955

CITY OF WEIRTON
POLICE & FIRE SERVICE FEE
200 MUNICIPAL PLAZA
WEIRTON, WV 26062

CITY OF WEIRTON UTILITIES - 24332
200 MUNICIPAL PLAZA
WEIRTON, WV 26062-4527

CITY OF WHEELING WATER DEPT 1003-0018110
1500 CHAPLINE ST ROOM 112
WHEELING, WV 26003-3553

Clark County Assessor c/o Bkcy Clerk
500 S. Grand Central Pkwy.
Box 551401
Las Vegas, NV 89155-1401

Clark County Treasurer c/o Bkcy. Clerk
500 S. Grand Central Pkwy.
Box 551220
Las Vegas, NV 89155-1220

CLARKSBURG WATER BOARD - 2-06-4593-000
P.O. BOX 6782
WHEELING, WV 26003-0919

COFFMAN'S ELECTRICAL SERVICE
51 ASPEN DRIVE
ELKINS, WV 26241

COLD WAVE REFRIGERATION
810 PARK AVE.
NEW MARTINSVILLE, WV 26155

COMCAST - 8993206940600310
PO BOX 3002
SOUTHEASTERN, PA 19398-3002

COMCAST - 8993212500299238
PO BOX 3002
SOUTHEASTERN, PA 19398-3002

COMFORTECH INC
PO BOX 723
BUCKHANNON, WV 26201

COX COMMUNICATION - 001 7601 051698202
PO BOX 53280
PHOENIX, AZ 85072-3280

CUTTING EDGE LAWN CARE & LANDSCAPING
522 WATER ST.
BRIDGEPORT, WV 26330

DAN'S PLUMBING HEATING & COOLING
210 THREE SRPINGS DRIVE
WEIRTON, WV 25062

Department of Employment
Training and Rehab
Employment Security Division
500 East Third Street
Carson City, NV 89713

DMV RENEWAL
330 E FIRST STREET
Santa Ana, CA 92701

DOMINION HOPE - 2 5000 0021 1389
PO BOX 26783
RICHMOND, VA 23261-6783

EAGLE CONSTRUCTION AND LAWN CARE
2974 US HIGHWAY 19 NORTH
JANE LEW, WV 26378

EARLE CONSTRUCTION
1150 SHAFER LANE
FAIRMONT, WV 26554

ECOLAB EQUIPMENT CARE - CC
GCS Service
24673 Nework Place
Chicago, IL 60673-1246

ECOLAB PEST ELIM. DIV.
26252 NETWORK PLACE
CHICAGO, IL 60673-1262

ELK AIR CONDITIONING INC
75 BILLOTT AVE
NORTH HUNTINGDON, PA 15642

Fort Steuben Improvements, LLC
c/o DLc Management Corp.
580 White Plains Road
Tarrytown, NY 10591

GE Capital c/o Mark Flamm, Vice Presiden
500 West Monroe
Chicago, IL 60661

GE Entities c/o Scott M. Esterbrook
Reed Smith LLP
Three Logan Square, 1717 Arch Street
Suite 3100
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650 White Drive, Suite 100
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GREG GANTZER INC
DBA A.E. PELLEYS PLUMBING & HEATING
176-17TH ST. P.O. BOX 6746
WHEELING, WV 26003

H.E. NEUMANN CO.
P.O. BOX 6208
WHEELING, WV 26003

H.P. EXCAVATING, INC.
PO BOX 142
MOUNDSVILLE, WV 26041

HAPCHUK, INC.
226 RANKIN ROAD
WASHINGTON, PA 15301

HM ELECTRONICS, INC.
14110 STOWE DRIVE
POWAY, CA 92064

HOBART
134 WEST PIKE STREET
CLARKSBURG, WV 26302

HUFFNER CONTRACTING
112 19TH ST.
WHEELING, WV 26003

HUGHES NETWORK SYSTEMS, LLC
PO BOX 96874
CHICAGO, IL 60693-6874

INPROCESS, INC.
1727 VETERANS MEMORIAL HWY
ISLANDIA, NY 11749

INSPECTECH
P.O. BOX 119
WILLIAMSTOWN, WV 26187

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

J T MARTIN FIRE AND SAFETY
PO BOX 670
1 STADIUM DRIVE
CLARKBURG 00670

JOHNSON BOILER WORKS INC
53 MARSHALL STREET
BENWOOD, WV 26031

KOONSE FOOD EQUIPMENT SERVICE
5510 BROWNSVILLE RD.
PITTSBURGH, PA 15236

LJS - Buckhannon
James F. Tenney
J-Ten Investments, LP (d/b/a J-Ten & Co.
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Marietta, GA 30067

LONG JOHN SILVER'S
PO BOX 63-7629
CINCINNATI, OH 45263-7629

M&J SERVICES
771 MURPHY'S RUN ROAD
CLARKSBURG, WV 26301

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PO BOX 1348
FAIRMONT, WV 26555-1348

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MARK HASLAM
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MARSHALL COUNTY SHERIFF
PO BOX 648
MOUNDSVILLE, WV 26041

McLane Foodservice, Inc.
c/o Eric R. Goodman, Baker Hostetler
PNC Center - 1900 East 9th Street
Suite 3200
Cleveland, OH 44114-3482

MHCP
MULTI-FAMILY HOMES AT
CHARLES POINTE ASSOCIATION
BRIDGEPORT, WV 26330

MON POWER - 110 086 136 444
19200 Von Karman AveIrvine
Irvine, CA 92612

MOUNTAIN STATE HEATING AND COOLING LLC
310 FINDLEY STREET
ELKINS, WV 26241

MOUNTAIN STATE WASTE - 1-15517 3
P.O. BOX 7839
CHARLESTON, WV 25356

MOUNTAINEER GAS COMPANY - 304395-359222
P.O. BOX 5656
CHARLESTON, WV 25361-0656

MOUNTAINEER GAS COMPANY - 315749-373341
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MUB - 01.13246.00-108589
278 GREENBAG ROAD
MORGANTOWN, WV 26507-0852

MUNICIPAL UTILITIES - 1-15-9037-000
195 MAIN STREET
NEW MARTINSVILLE, WV 26155

MUZAK LLC
PO BOX 71070
CHARLOTTE, NC 28272-1070

NAC ADVERTISING
LOCK BOX 3585 RELIABLE PARKWAY
CHICAGO, IL 60686-0035

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1648 MCGRATHIANA PARKWAY STE 380
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SUITE 100
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SHERIFF OF UPSHUR COUNTY
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BUCKHANNON, WV 26201

SHERIFF OF WETZEL COUNTY
P.O DRAWER D
NEW MARTINSVILLE, WV 26155

SHERIFF&TREASURER OF HARRISON COUNTY
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PO BOX 4163
CLARKSBURG, WV 26302

SPARKYS SEPTIC SERVICE LLC
36244 EDWINA ROAD
WOODSFIELD, OH 43793

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PO BOX 643
FRANKFORT, IL 60423

STARKEY'S REFRIGERATION
& AIR CONDITIONING
434 BRANNON AVE.
CLARKSBURG, WV 26301

STATEWIDE SERVICE
603 MAIN AVENUE
NITRO, WV 25143

TOLT SOLUTIONS, INC
3550 RUTHERFORD RD.
TAYLORS, SC 29687

TURBO TRIMMERS LAWN SERVICES
RT.2 BOX 200 Y
CLARKSBURG, WV 26301

TYCO INTEGRATED SECURITY LLC
P.O. BOX 371967
PITTSBURG, PA 15250-7967

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WASTE MANAGEMENT 227-0037699-0240-8
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WEST VIRGINIA DEPARTMENT OF TRANSPORTATION
DIVISION OF HIGHWAYS- FINANCE SECTION
BUILDING-5 ROOM A-220
CHARLESTON, WV 25305-0430

WESTON SANITARY BOARD-16314001
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WESTON, WV 26452

WV DIVISION OF HIGHWAYS
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BUILDING 5 ROOM A220
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